

Transfer Form

In order to use a single Transfer Form to transfer all of the common shares of beneficial interest (“Shares”) of Oaktree Strategic Credit Fund (“OSCF”) that are the subject of the transfer, the Transferor’s Registration & Account Numbers must be the same. In addition, in order to use a single Transfer Form, the Transferee’s Registration & Account Numbers must be the same. If the Shares to be transferred are held in different accounts, or will be held in different accounts, multiple Transfers Forms are required.

This section is completed by the Transferor / Current Shareholder.

1. Investment Information (required)

Current Account Number (Broker/Custodian BIN or OSCF Account Number): _____

Current Account Registration: _____

2. Transferor / Current Owner Information (required)

Name of Transferor _____ SSN/Tax ID _____

Name of Co-Transferor _____ SSN/Tax ID _____

Street Address _____
(city/state) (ZIP)

Date of Birth _____

3. Shares to Transfer and Reason for Transfer (required)

- Transfer all Shares
- Partial Transfer of Shares (If selected, please fill in the number of Shares being transferred where applicable, below)
 - Transfer _____ Class S Shares to Transferee
 - Transfer _____ Class D Shares to Transferee
 - Transfer _____ Class I Shares to Transferee

Reason For Transfer (select one)

- Re-Registration (Change of Custodian, Name, TTEE, Divorce/Separation, etc.)
- Inheritance - Date of Death _____ (mm/dd/yyyy)
- Gift - Date of Gift _____ (mm/dd/yyyy)
- Secondary Market Sale - Net Price Per Share Paid _____ (Dollar Value)
- Other (specify) _____
Relationship to Transferee(s) _____

4. Transferor Signatures (required)

By signing below, the Transferor hereby represents and warrants to OSCF, Oaktree Fund Advisors, LLC (the “Adviser”) and the Transferee that:

- This transfer form (the “Agreement”) has been duly authorized, executed and delivered by the Transferor and, upon acceptance by the Adviser, will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferor;
- immediately prior to the transfer of the Shares selected in Section 1 hereof (the “Assigned Interests”) to the Transferee, the Transferor is the sole legal, beneficial, and record owner of the Assigned Interests, and has good title thereto, free and clear of any claim, lien, pledge, option, charge, security interest, or encumbrance of any nature whatsoever, including, without limitation, any rights of first refusal or other agreements restricting the transferability of the Assigned Interests (other than the subscription agreement between the Transferor and OSCF relating to the Transferor’s investment (the “Transferor Subscription Agreement”));
- the Transferor has full power and authority to execute this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which the Transferor is bound or to which the Assigned Interests may be subject;
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferor’s knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferor or the assignment of the Assigned Interests to the Transferee;
- no agent, finder or broker, acting on behalf of or under the authority of the Transferor, is or will be entitled to any broker’s or finder’s fee or any other similar commission or fee in connection with the transactions contemplated hereby. Transferor hereby agrees that it will indemnify and hold harmless the Transferee from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys’ fees) incurred by the Transferee arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferor to the Transferee in this Agreement or (ii) the failure of the Transferor to duly perform any covenant or agreement to be performed under this Agreement; and
- If this Agreement is for the partial transfer of the Transferor’s Shares, the Transferor covenants and agrees that the Transferor shall remain solely liable to OSCF for the performance of any obligations that remain in effect under the Transferor Subscription Agreement following transfer of the Assigned Interests.

Signature of Transferor	Signature of Co-Transferor
Title of Transferor	Title of Joint Transferor
Affix Medallion Signature Guarantee Stamp Here	Affix Medallion Signature Guarantee Stamp Here

Once completed, send to:

Regular Mail: Oaktree Strategic Credit Fund PO Box 219790 Kansas City, MO 64121-9790

Express/Overnight: Oaktree Strategic Credit Fund 430 W. 7th Street Suite 219790 Kansas City, MO 64105-1407

OSCF Investor Relations: (855) 777-8001

This section is completed by the Transferee / New Shareholder.

1. Type of Registration for Transferee / New Owner (required)

Taxable Account Type

- Individual
- Individual with Transfer on Death*
- Joint Tenants with Right of Survivorship
- Joint Tenants with Transfer on Death*
- Community Property
- Tenants in Common
- Taxable Trust
- Uniform Gift / Transfer to Minors
State of _____
- Partnership
- C Corporation
- S Corporation
- LLC
- Other _____

Non-Taxable Account Type

- Traditional IRA
- Roth IRA
- SEP IRA
- Rollover IRA
- Beneficial IRA
- Pension Plan
- Tax Exempt Trust
- Profit Sharing Plan
- Non-Profit Organization
- Other _____

Custodian Information (If applicable)

Custodian Name _____

Custodian Tax ID _____

Client Account # _____

X
 Custodian Signature

Entity Information (Trustee(s) and/or Authorized Signatory(ies) information must be provided in Section 2.)

Entity Name _____

Tax ID Number _____ Date of Formation (mm/dd/yyyy) _____

Entity Address _____ City _____ State _____ Zip _____

Jurisdiction (if non-U.S.) Attach a completed application Form W-8 _____

* Requires Transfer on Death form, which is available upon request.

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2. Investor Information (required – please print)

Investor(s)/Trustee(s)/Executor(s)/Authorized Signatory(s) Information

The information provided in Section 2 must be compliant with IRS Form W-9 and related instructions. Please refer to www.IRS.gov for Form W-9.

OSCF requires a U.S. Residential Street Address to be completed below.

Name (first, middle, last) _____

Social Security Number _____ Date of Birth(mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

Name (first, middle, last) _____

Social Security Number _____ Date of Birth(mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

Name (first, middle, last) _____

Social Security Number _____ Date of Birth(mm/dd/yyyy) _____

Residential Street Address _____ City _____ State _____ Zip _____

Email Address _____ Phone Number _____

Citizenship: U.S. Citizen Resident Alien _____ (country) Non-Resident Alien (Form W-8BEN is required) _____ (country)

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3. Investor Representative Information (if applicable)

Name of Participating Broker/Dealer or Financial Institution

Name of Financial Advisor(s)/Investor Representative(s)

Rep/Advisor Number/Team ID

CRD Number

Mailing Street Address

City

State

Zip

Email Address

Phone #

4. Authorization and Signature of Transferee (required)

By signing below, the Transferee hereby represents and warrants to OSCF, the Adviser and the Transferor that:

- The Agreement has been duly authorized, executed and delivered by the Transferee and, upon acceptance by the Adviser, will constitute the valid and legally binding agreement of the Investor enforceable in accordance with its terms against the Transferee;
- Transferee has full power and authority to execute and deliver this Agreement;
- the execution and delivery of this Agreement will not violate any applicable law, or the terms of any agreement, contract, or other instrument by which Transferee is bound;
- Transferee is acquiring the Assigned Interests for Transferee’s own account for investment purposes only and not with a view to resale or distribution;
- there are no judgments, orders, decrees, injunctions, or suits existing, pending or, to the best of the Transferee’s knowledge, threatened that prevent the execution or consummation of this Agreement by the Transferee; and
- no agent, finder or broker, acting on behalf of or under the authority of the Transferee, is or will be entitled to any broker’s or finder’s fee or any other similar commission or fee in connection with the transactions contemplated hereby. The Transferee hereby agrees that it will indemnify and save harmless Transferor from and against any and all loss, liability, damage, cost, or expense (including reasonable attorneys’ fees) incurred by the Transferor arising out of or resulting from: (i) the inaccuracy or incorrectness of any representation or warranty made by the Transferee to the Transferor in this Agreement or (ii) the failure of the Transferee to duly perform any covenant or agreement to be performed under this Agreement. The Transferee understands that: the transfer of the Assigned Interests has not been registered under the Securities Act, the securities laws of any state of the United States or the securities laws of any other jurisdiction, nor is such registration immediately contemplated by OSCF. The Transferee understands that the assignability and transferability of the Assigned Interests shall be governed by that certain Subscription Agreement, dated the date hereof, between the Transferee and OSCF relating to the Assigned Interests (the “Transferee Subscription Agreement”), which imposes substantial restrictions on transfer of the Assigned Interests. The Transferee understands and agrees that it hereby assumes all duties, liabilities, and obligations of an Investor (as defined in the Transferee Subscription Agreement) with respect to the Assigned Interests, as provided in the Transferee Subscription Agreement, and the Transferee hereby accepts the terms of, and agrees that its ownership of the Assigned Interests shall be bound by, the Transferee Subscription Agreement from and after the date hereof.

The Transferee declares that the information supplied herein, including the representations and warranties set forth above is true and correct and may be relied upon by OSCF and that all Transferees acting in a representative capacity for a corporation, partnership, trust or other have has full authority to execute this Agreement in such capacity.

Signature of Transferee	Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>
Signature of Co-Transferee	Date (mm/dd/yyyy)
<input type="text"/>	<input type="text"/>

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