

## INSTRUCTIONS

### **This form may be used to make the following changes:**

This form must be received 30 days prior to the next distribution payable date.

Section 1.1: Change name due to: divorce or marriage, change of trustee **must be signed by investor(s)**

**Sections 1 and 7 must be completed for all requested changes.**

Section 1.2: Change or correction of address of record

Section 1.3: Add an interested party where duplicate statements may be sent

**To obtain additional forms:**

Section 2: Change the cost-basis method; please discuss with your financial advisor

Investors should contact their financial advisor.

Section 3: Add or Modify account automatic investment plan

Section 4: Change Financial Advisor; **must be signed by investor(s)**

**Please contact your custodian for the following changes on qualified accounts:**

Section 5: Update account to send statements via electronic delivery

Section 6: Signatures

Change of custodian for a qualified account, such as an IRA.

Change of distribution destination, such as a custodian account number change.

Change of financial advisor.

**1. CURRENT INVESTOR INFORMATION**

**Required For All Changes.**

Please type or use BLOCK letters.

Investor Name/Trustee	Social Security Number
Co-Investor Name/Trustee <i>(if applicable)</i>	Social Security Number
Fund	Account Number

**1.1 NAME ON ACCOUNT CHANGE (Due to Divorce/Marriage, Change of Trustee, etc)**

**Important Notice:** Resignation and Acceptance of Trustee, Corporate Resolution, Copy of Marriage Certificate, Divorce Decree, Court Order or Death Certificate must be provided, as applicable.

Add or Change Trustee Name to; **must be signed by investor(s):**

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Change Name to; **must be signed by investor(s):**

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**1.2 ADDRESS OF RECORD CHANGE**

Mailing Address

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City	State	Zip Code
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Phone Number

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**1.3 INTERESTED PARTY ADDRESS**

Mail a duplicate of all mailings to the interested party address.

Name

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Mailing Address

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City	State	Zip Code
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Phone Number

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**2 CHANGE OF COST-BASIS METHOD OF COMPUTATION (Select one. Custodial accounts require custodial authorization.)**

Oaktree Strategic Credit Fund has chosen the first in, first out (“FIFO”) method as the default method to calculate cost-basis for directly held (not in brokerage) non-qualified shares (“Covered Shares”). Complete this section to change the cost basis election for Covered Shares. Investors should consult with their financial and tax advisor on the most appropriate method. If a shareholder elects to change the cost accounting method applicable to such shareholder’s account from “average cost” to another method, and the shareholder has previously elected to use the average cost methodology with respect to shares repurchased by the applicable company or otherwise transferred by the shareholder, all existing lots in his or her account will maintain the average cost basis accounting methodology. Any shares purchased after the election to change cost accounting method (including shares issued pursuant to the applicable company’s distribution reinvestment plan) may utilize the new cost-basis methodology elected.

- First in, first out
- Last in, first out
- Average cost
- Specific share identification

**3 DISTRIBUTION INSTRUCTIONS CHANGE**

This form must be received 30 days prior to the next distribution payable date. **If neither box is checked, the investor’s existing subscription agreement will govern the investor’s participation in the Distribution Reinvestment Plan.**

- Enroll** in the Distribution Reinvestment Plan.
- Disenroll** in the Distribution Reinvestment Plan.

Refer to the Company’s prospectus for terms of the Distribution Reinvestment Plan. If the investor participates in the Distribution Reinvestment Plan or makes subsequent purchases of shares of the Company, and the investor fail to meet the minimum net worth or annual income requirements for making an investment or the investor can no longer make the representations or warranties set forth in the subscription agreement, the investor is expected to promptly notify the Plan Administrator at 844-825-0488 or its broker or other financial intermediary and to terminate its participation in the Distribution Reinvestment Plan.

If the investor elects to disenroll from the Distribution Reinvestment Plan, the investor will receive any distributions Oaktree Strategic Credit Fund declares in cash. The investor may change its election by contacting the Plan Administrator at 844-825-0488. If the investor’s shares are held by a broker or other financial intermediary, the investor may change its election by notifying its broker or other financial intermediary of its election.

**If the investor elects to disenroll from the Distribution Reinvestment Plan, the investor must complete the following information.** For custodial held accounts, if the investor elect cash distributions the funds must be sent to the custodian.

- Check mailed to street address in 1.1 (only available for non-custodial investors).
- Check mailed to street address in 1.2 (only available for non-custodial investors).
- Direct Deposit by ACH (only available for non-custodial investors). PLEASE ATTACH A PRE-VOIDED CHECK.
- Check mailed to Third party Financial Institution (complete section below).

*The investor authorizes Oaktree Strategic Credit Fund or its agent to deposit its distribution into its checking or savings account. This authority will remain in force until the investor notifies Oaktree Strategic Credit Fund in writing to cancel it. In the event that Oaktree Strategic Credit Fund deposits funds erroneously into the investor’s account, they are authorized to debit the investor’s account for an amount not to exceed the amount of the erroneous deposit.*

Financial Institution Name	Mailing Address	City	State	Zip Code
Investor’s Bank’s ABA Routing Number		Investor’s Bank Account Number		

**4 FINANCIAL ADVISOR OR INVESTOR REPRESENTATIVE CHANGE**

Must be authorized by signature of the investor(s) and accepting financial advisor.

New Broker-Dealer or Financial Institution Name			
New Financial Advisor/Investor Representative Name(s)		Advisor Number	Advisor Branch #
Mailing Address			
City		State	Zip Code
Phone Number		Fax	
Email			
Financial representative	Date (mm/dd/yyyy)	Principal signature (if applicable)	Date

**5 INVESTOR ELECTRONIC DELIVERY CONSENT**

Instead of receiving paper copies of the prospectus, prospectus supplements, annual reports, proxy statements, and other shareholder communications and reports, the investor may elect to receive electronic delivery of shareholder communications from Oaktree Strategic Credit Fund by checking the box above. If the investor would like to consent to electronic delivery, including pursuant to email, the investor must sign where indicated below for this election.

Oaktree Strategic Credit Fund encourages the investor to reduce printing and mailing costs and to conserve natural resources by electing to receive electronic delivery of shareholder communications and statement notifications. By consenting below to electronically receive shareholder communications, including the investor’s account-specific information, the investor authorizes Oaktree Strategic Credit Fund to either (i) email shareholder communications to the investor directly or (ii) make them available on our website and notify the investor by email when and where such documents are available.

The investor will not receive paper copies of these electronic materials unless specifically requested, the delivery of electronic materials is prohibited or Oaktree Strategic Credit Fund, in its sole discretion, elects to send paper copies of the materials. The investor may revoke its consent for electronic delivery at any time by contacting Oaktree Strategic Credit Fund at (855) 777-8001 and Oaktree Strategic Credit Fund will resume sending the investor a paper copy of all required documents.

By consenting to electronic access, the investor will be responsible for certain costs, such as the investor’s customary internet service provider charges, and may be required to download software in connection with access to these materials. The investor understands this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. The investor understands that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failure of online service providers, and that there is no warranty or guarantee given concerning the transmissions of email, the availability of the website, or information on it, other than as required by law.

Signature of Investor \_\_\_\_\_  
 Email: \_\_\_\_\_

**6 REQUIRED SIGNATURES**


Required For All Changes.

Sections 1.1, 3 and 5 must be authorized with the signature of the Investor(s) and/ or Custodian.

**Required Signatures – All Investors or Authorized Representative(s)**

Signature of Investor/Trustee	Date
Signature of Co-Investor/Trustee - OR - Custodian	Date

**Signature Guarantee Stamp** is required when the custodian is signing on behalf of the Investor/Trustee and when the Investor Name is changing.

Signature Guarantee: 

*For inquiries please contact:*  
**Oaktree Strategic Credit Fund**  
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Kansas City, MO 64121-9790  
(855) 777-8001